

NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by the San Antonio Housing Facility Corporation (the "Issuer"), a non-profit public facility corporation created by the Housing Authority of the City of San Antonio, Texas (the "Authority"), on Tuesday, December 29, 2020, at 10:00 AM, at the Authority's offices at 818 S. Flores Street, San Antonio, Texas 78204, with respect to an issue of multifamily housing revenue bonds (the "Bonds") to be issued pursuant to a plan of finance by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$4,000,000.00. The proceeds of the Bonds will be loaned to Sunshine Plaza Apartments, Inc. (or a related person or affiliate thereof), a 501(c)(3) organization (the "Borrower"), to finance the rehabilitation and improvement of a 100-unit multifamily housing facility located at 455 E Sunshine Road, San Antonio, Texas, known as Sunshine Plaza Apartments (the "Project").

The Bonds will be issued pursuant to the provisions of the Texas Public Facility Corporations Act, Local Government Code, Chapter 303, Vernon's Texas Code, as amended (the "Act"). The Bonds are expected to be issued for a qualified residential rental project pursuant to Section 142(a)(7) and (d) of the Internal Revenue Code of 1986, as amended (the "Code"). The legal owner of the Development will be the Borrower identified above.

All interested persons are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Mr. Adam Harden, or his designee as the hearing officer, at aharden@lockelord.com or (512)305-4820.

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Harden in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Harden prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds.